



Life's god with our chemistry

Archean Chemical Industries Limited

November 17, 2025

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400051
Symbol-ACI

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai-400001
Scrip Code- 543657

Dear Sir/Madam,

Subject: Presentation of the earnings call for the quarter and half year ended September 30, 2025

Reference: Earning Call Intimation dated November 13, 2025.

Pursuant to schedule III part A of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed presentation for the earnings call for the quarter and half year ended September 30, 2025.

The above information shall be made available on the website of the Company at www.archeanchemicals.com

This is for your information and records.

Yours faithfully
For Archean Chemical Industries Limited

Vijayaraghavan N E
Company Secretary and Compliance Officer
M. No. A41671

Enc- as above

Archean Chemical Industries Limited

Q2 & H1 FY26 - Investor Presentation





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»

A leading Manufacturer of **Specialty Marine Chemicals** in India

»

Strong Clientele - 41 Domestic & 33 Global

»

Largest exporter of Bromine and Industrial Salt in India

»

'Responsible Care' Certification is received for next 3 years

Rs. 10,634 Mn*
FY25 Revenue

Bromine

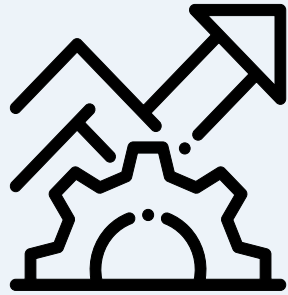
Leadership position in Indian Bromine merchant sales

Industrial Salt

100% Export business

Sulphate of Potash

Only Manufacturer from natural sea brine in India



Q2 & H1 FY26 Performance Highlights



H1 FY26 Performance Highlights

- Total revenue increased by 10% to Rs 5,232.3 millions for the half year ended on a YoY basis
- **Export** contributed nearly 79% of the total operating revenue
- **Product performance of Bromine and Industrial Salts** remained normal, impacted by the usual seasonal factors
- **Acume Chemicals** – Bromine Derivatives are contributing to total revenue with both PTA Synthesis & CBF now fully operational

Strategic Investment

- **Idealis Chemicals (Oren Hydrocarbon)** – Acquired in July 2024 through NCLT, these manufacturing units were undergoing refurbishment and renovation. Of the 5 units, trials are completed in 3 units where necessary approvals are awaited to start commercial operations. On the other 2 units, refurbishment is underway and they are expected to be operational in next financial year.
- **Clas-Sic Wafer Fab Limited** - A primary subscription of GBP 10 million is done and of the total secondary purchase of GBP 5 million, GBP 2.5 million was done in FY25 and balance payment of GBP 2.5 million made in May 2025. The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market. These investments will support the broader semiconductor strategy through SiCSem Private Limited (SiCSem)
- **SiCSem Private Limited** – SiCSem has received the approval from India Semiconductor Mission (ISM) on August 12, 2025, to setup a Silicon Carbide (SiC) based Compound Semiconductor fab in Info Valley, Bhubaneswar, Odisha. The facility will integrate the entire process of manufacturing power devices including a Wafer Fabrication Plant
- **Offgrid Energy Labs** — Secured a total stake of 18.14% in May 2025. Investment is expected to be complete in FY26 which aligns with broader strategy of leveraging bromine derivative to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stability

Archean's Silicon Carbide (SiC) based Semiconductor Manufacturing Facility approved by the Cabinet under the Indian Semiconductor Mission (ISM)



Entity:

SicSem Private Limited -
Step-down subsidiary of
ACIL



Collaboration:

Clas-Sic Wafer Fab Limited,
UK, where ACIL holds 21%
stake



Project:

Integrated facility of Silicon
Carbide based Compound
Semiconductors



Location:

Info Valley, Bhubaneswar,
Odisha



Competitive Edge:

First commercial compound
fab in the country



Product:

Silicon Carbide devices –
MOSFETs and Power Devices



Annual Capacity:

60,000 wafers and
packaging capacity of **96**
million units



End user:

Defence, EVs, Railway, Fast
Chargers, Data Centre racks,
Consumer Appliances & Solar
Power Inverters



Archean's subsidiary **SiCSem Private Limited** conducted the ***Bhoomi Pujan and Groundbreaking ceremony*** to establish Integrated facility of Silicon Carbide (SiC) based Compound Semiconductor fab and ATMP Unit in Info Valley, Bhubaneshwar, Odisha in November 2025

Standalone Profit & Loss Statement



Particulars (Rs. in mn)	Q2FY26	Q2FY25	Q1FY26	H1 FY26	H1 FY25
Total Income	2,317.8	2,520.5	2,914.5	5,232.3	4,754.5
Cost of material consumed	103.8	114.6	144.5	248.2	238.8
Purchase of Stock – in – Trade	0.0	0.0	165.2	165.2	0.0
Change in Inventory	-193.6	2.4	-181.8	-375.4	-314.6
Employee Cost	144.2	123.3	165.0	309.3	264.0
Other Expenses	1,503.5	1,382.2	1,663.6	3,167.2	2,819.6
EBITDA	759.9	898.1	958.0	1,717.9	1,746.7
Depreciation	203.9	179.9	198.2	402.2	358.8
EBIT	556.0	718.2	759.7	1,315.7	1,387.9
Finance Cost	45.0	20.4	44.6	89.5	39.1
Profit before Tax	511.0	697.8	715.1	1,226.1	1,348.8
Exceptional Item	0.0	-401.8	0.0	0.0	-401.8
Tax	126.4	77.3	196.6	323.0	243.7
Profit After Tax	384.6	218.7	518.5	903.1	703.3
EPS (in Rs.) - Basic	3.12	1.77	4.20	7.32	5.70

Consolidated Profit & Loss Statement



Particulars (Rs. in mn)	Q2FY26	Q2FY25	Q1FY26	H1 FY26	H1 FY25
Total Income	2,395.6	2,513.8	3,005.9	5,401.5	4,737.7
Cost of material consumed	126.7	147.6	340.6	467.3	283.9
Purchase of Stock – in – Trade	0.0	0.0	165.2	165.2	0.0
Change in Inventory	-125.4	-10.7	-247.9	-373.2	-327.3
Employee Cost	168.5	128.4	187.3	355.8	275.6
Other Expenses	1,536.0	1,392.0	1,697.4	3,233.4	2,840.1
EBITDA	689.8	856.4	863.2	1,553.0	1,665.4
Depreciation	235.5	194.6	229.4	464.9	381.0
EBIT	454.3	661.8	633.9	1,088.1	1,284.4
Finance Cost	55.2	32.1	53.8	109.0	49.1
Profit before Tax	399.1	629.7	580.1	979.1	1,235.3
Exceptional Item	0.0	-401.8	0.0	0.0	-401.8
Tax	108.7	70.5	178.6	287.3	227.7
Profit After Tax	290.4	157.4	401.4	691.8	605.8
EPS (in Rs.) - Basic	2.36	1.28	3.25	5.61	4.92

Consolidated Balance Sheet



Equity & Liabilities (in Rs. mn)	Sep'25	Mar'25
Total Equity	19,035.7	18,640.2
Equity Share Capital	246.9	246.9
Other Equity	18,789.8	18,393.3
Non Controlling Interest	-1.0	0.0
Non-Current Liabilities	3,401.1	3,321.4
Financial Liabilities		
Borrowings	1,473.8	1,516.0
Lease Liabilities	531.1	420.1
Other Financial Liabilities	0.0	0.0
Provisions	150.6	151.0
Deferred Tax Liabilities (net)	1,243.8	1,232.6
Other Non Current Liabilities	1.9	1.8
Current Liabilities	1,996.0	1,972.8
Financial Liabilities		
Borrowings	633.3	264.7
Trade Payables	919.0	1,050.5
Lease liabilities	175.8	145.0
Other Financial Liabilities	104.1	421.2
Derivative liabilities	16.7	0.0
Other Current Liabilities	32.8	33.5
Current tax liabilities (net)	106.9	47.8
Provisions	7.4	10.1
Total Equity & Liabilities	24,432.9	23,934.3

Assets (in Rs. mn)	Sep'25	Mar'25
Non - Current Assets	18,444.0	17,020.4
Property Plant & Equipment	13,096.3	12,854.6
CWIP	636.4	648.3
Right of use assets	1,167.2	925.4
Intangible assets	0.5	0.6
Intangible assets under development	45.0	45.0
Financial Assets		
Investments	2,507.7	1,365.0
Loans	252.8	221.5
Other Financial Assets	195.6	200.7
Income tax assets (net)	0.4	4.1
Deferred tax assets (net)	80.0	44.0
Other non current assets	462.1	711.2
Current Assets	5,988.9	6,913.9
Inventories	2,079.8	1,681.3
Financial Assets		
Current Investments	1,259.4	2,021.7
Trade receivables	973.6	1,645.7
Cash and cash equivalents	402.3	405.4
Bank balances other than cash and cash equivalents	123.0	123.0
Loans	3.0	5.6
Other financial assets	147.0	201.9
Derivative assets	0.0	8.9
Current Tax Assets (Net)	0.0	0.0
Other Current Assets	1,000.8	820.3
Total Assets	24,432.9	23,934.3

Consolidated Cash flow statement



Particulars (in Rs. mn)	Sep'25	Sep'24
Net Profit Before Tax	979.1	833.4
Adjustments for: Non -Cash Items / Other Investment or Financial Items	526.5	237.4
Operating profit before working capital changes	1505.50	1070.80
Changes in working capital	-353.50	-16.5
Cash generated from Operations	1,152.0	1,054.3
Direct taxes paid (net of refund)	-241.6	-284.1
Net Cash from Operating Activities	910.4	770.2
Net Cash from Investing Activities	-620.1	-1,139.9
Net Cash from Financing Activities	-293.5	369.6
Net Decrease in Cash and Cash equivalents	-3.1	-0.2
Add: Cash & Cash equivalents at the beginning of the period	405.4	455.5
Cash & Cash equivalents at the end of the period	402.3	455.4



Strategic Updates



1. Clas-Sic Wafer Fab Limited



Cost of Acquisition: Primary subscription involves investment of GBP 10 mn, and a secondary purchase involves GBP 5 mn



Our stake - 22.24% on a fully diluted basis



Market Potential: The SiC market is forecast to grow at a 26% CAGR through 2030 reaching to USD 14+Bn

Overview

- **Company Name:** Clas-SiC Wafer Fab Limited
- **Specialization:**
 - ✓ Manufacturing of SiC devices
 - ✓ Development of advanced SiC process modules and design kits
 - ✓ Focus on MOSFETs (Metal-Oxide-Semiconductor Field-Effect Transistors) and diodes
- **Industry Focus:** Semi-Conductor
- **Target Applications:**
 - ✓ Energy-efficient green technologies (e.g., electric vehicles, renewable energy systems)
 - ✓ Industrial power electronics
 - ✓ Data centers
- **Location:** United Kingdom
- **Key Advantages:** Critical role in enabling energy efficiency in various industrial and green tech sectors

Investment Rationale

- **First Investment:** This is India’s first investment in a company with Silicon Carbide (SiC) MOSFETs and devices production capability
- **Strategic Alignment with Semiconductor Initiative:** The investment supports the broader semiconductor strategy through **SiCSem Private Limited (SiCSem)**, aligning with the company’s vision to expand in the compound semiconductor space
- **Technology Exclusivity in India:** The investment secures exclusive access to advanced SiC technology in India, providing a competitive edge in the domestic market

Other Details

- **Production Setup:** ACIL is targeting to manufacture high quality SiC power devices to serve both domestic and international market
- **Government Approval:** 01st Compound Semiconductor Fab approved by India Semiconductor Mission, MeitY, Government of India and Odisha Government under Odisha Semiconductor and Fabless Policy 2023



2. Offgrid Energy Labs



Cost of Acquisition: \$12 million



Our stake - To Acquire 21% on a fully diluted basis



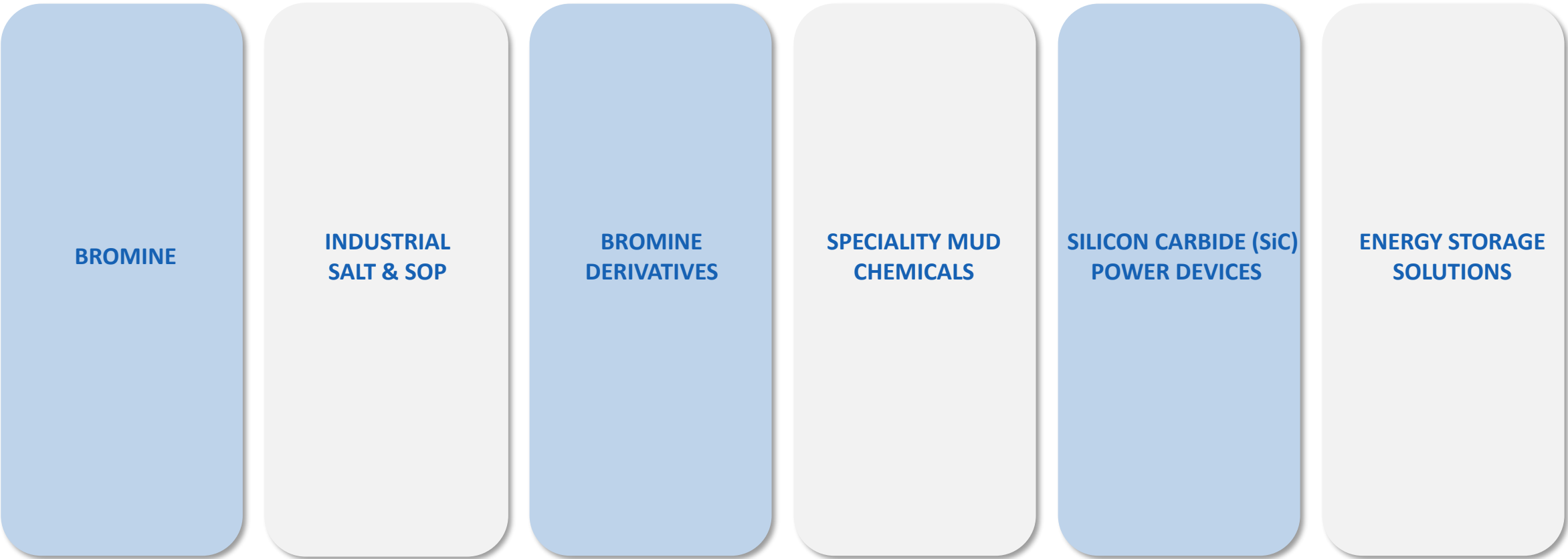
Market Potential: The global demand for stationary energy storage is expected to exceed \$30 billion by 2030

Overview

- **Company Name:** Offgrid Energy Labs
- **Technology Developed:** Patented battery technology
- **Industry Focus:** Energy Storage Sector
- **Core Chemistry:** Zinc Bromide Chemistry
- **Location:** USA
- **Key Advantages:**
 - ✓ Significant cost advantages
 - ✓ Improved performance characteristics

Investment Rationale

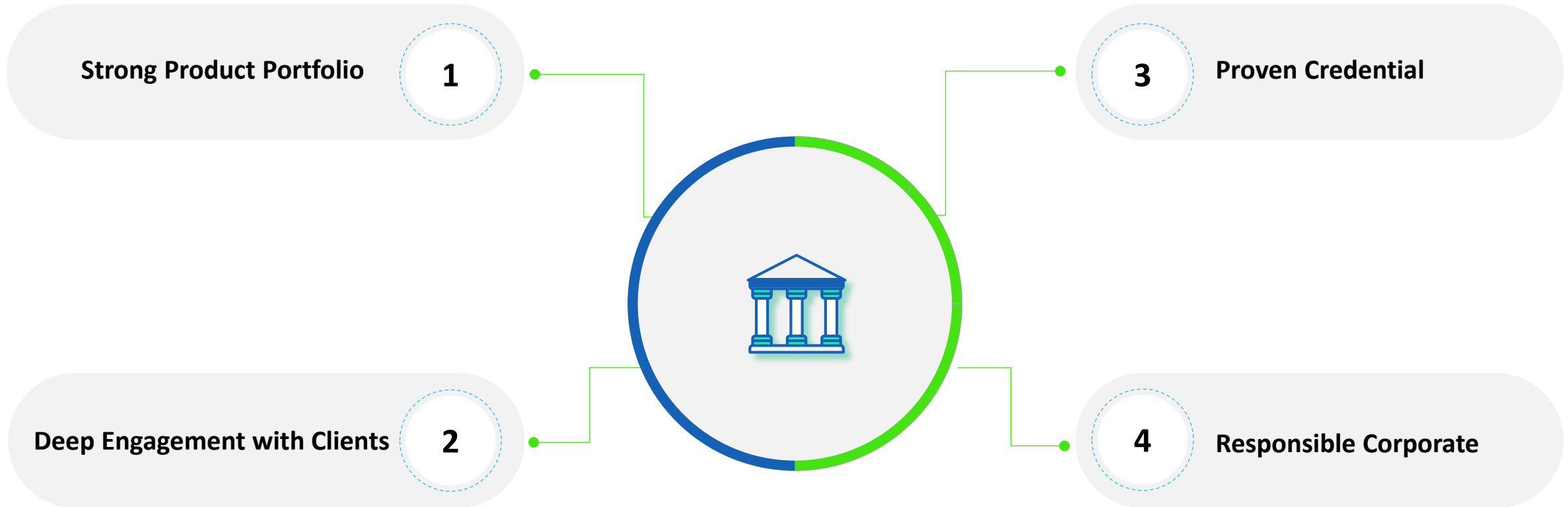
- **Strategic Alignment:** Aligns with broader strategy to enter the energy storage sector, with a focus on renewable energy applications and industrial storage and Grid stability
- **Support for Offgrid:** The investment will help meet Offgrid's need for specialty chemicals and assist in their manufacturing scale-up
- **Market Opportunity:** The investment positions ACIL to participate in the rapidly growing energy storage market, creating long-term value
- **Technology Differentiation:** Zinc Bromide batteries offer superior cycle life, safety, and cost-effectiveness compared to lithium-ion batteries, making them ideal for daily charge-discharge cycles in commercial and industrial (C&I) solar applications as well as utility-scale grid stability projects
- **Pilot and Giga-Factory:** ACIL is supporting the establishment of a pilot manufacturing facility in the UK, with an intention to establish a giga-factory in India in near future to scale Zinc Bromide battery production
- **Key Synergy :** ACIL's bromine business has a direct synergy with Zinc Bromide batteries, which use zinc-bromide chemistry for the battery





Key Attributes behind Strong Foundation

Key Attributes Behind Strong Foundation





Product

Bromine

Industrial Salt

SOP

Overview

- Bromine is the only non-metallic element that is a liquid at room temperature.
- It is a member of the halogen family and is found naturally in seawater, underground brine deposits and other water reservoirs.

- There are 14,000 commercial uses of Salt, a source of Sodium and Chlorine which are basic components of an array of materials – such as plastics, glass, synthetic rubber, cleansers, pesticides, paints, adhesives, fertilizers etc.

- Sulphate of Potash, also known as potassium sulphate, is a high-value, chloride-free potash fertilizer that plays a vital role in enhancing crop quality and yield, particularly for high-value and chloride-sensitive crops.

Archean's Position

- Leadership position in Indian Bromine merchant sales
- Presence in major Industrial applications of Bromine

- Produced using the solar evaporation method

- Only Manufacturer of chemical free, natural sea Brine based SOP in India
- KTMS (kainite type mixed salt) had higher NaCl content (Sodium Chloride), which led to lower SOP production in the last few years

End User Industries

- Pharmaceuticals
- Agrochemicals
- Flame Retardants
- Water Treatment
- Oil & Gas & energy storage

- Chloralkali Chemicals
- Food & Beverage
- Textile and Dyes
- Water Treatment
- Oil & Gas

- Agrochemicals
- Various industries including glass, cosmetics etc.
- Medical uses



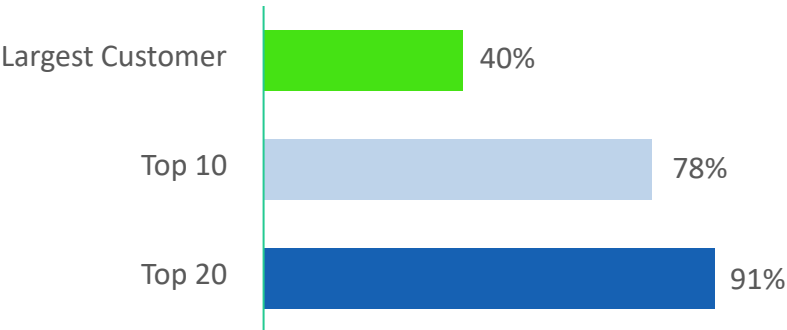
Enduring customer relationships helped to expand product offerings and geographic reach

Strong Clientele

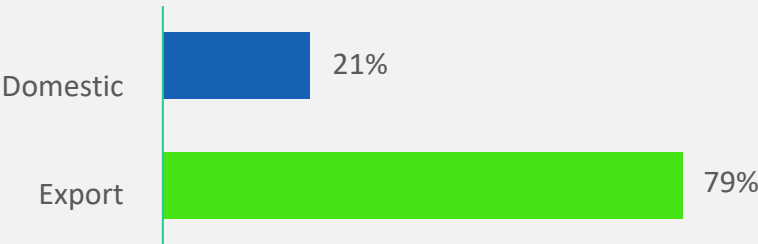


TOTAL **74** Clients

H1FY26 Revenue Contribution



H1FY26 High Focus on Exports



Major Clients



Sojitz Corporation

A Japanese Trading Conglomerate, Largest Customer



- Sojitz is a Japanese Trading Conglomerate with **diverse client base**
- Enjoy relationships in **excess of five years** with seven out of top ten customers

With Industry Standards and Regulatory Credentials

Key Certificates

- Accredited four star export house by Director General of Foreign Trade, Ministry of Commerce and Industry, Government of India
- Awarded **Responsible CARE** – Indian Chemical Council
- **REACH** certification enabling the Company to export Sulphate of Potash products to European customers



R&D Depth

- State of art R&D facility at plant location
- Continuous effort undertaken to evaluate the brine chemistry
- R&D facility has been set up in Jhagadia for Bromine downstream project





Environment & Safety Measure

Environment and safety considerations are an important part of our operations. We undertake an annual environment and safety audit and strive to ensure that we do not discharge any harmful elements from our manufacturing operations.

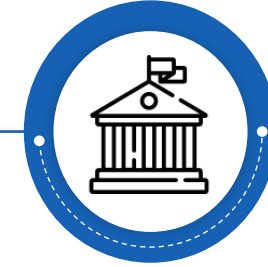
- Annual environment and safety audit
- Environment Management Cell Program
- Stack & Ambient Air, water Quality and noise level Monitoring
- Water Audit
- Use of ISO tanks certified by the Bureau Veritas Quality International ("BVQI") tanks



Social

Focused on education and skill development and healthcare for our staff and local community. We have carried out activities set forth below:

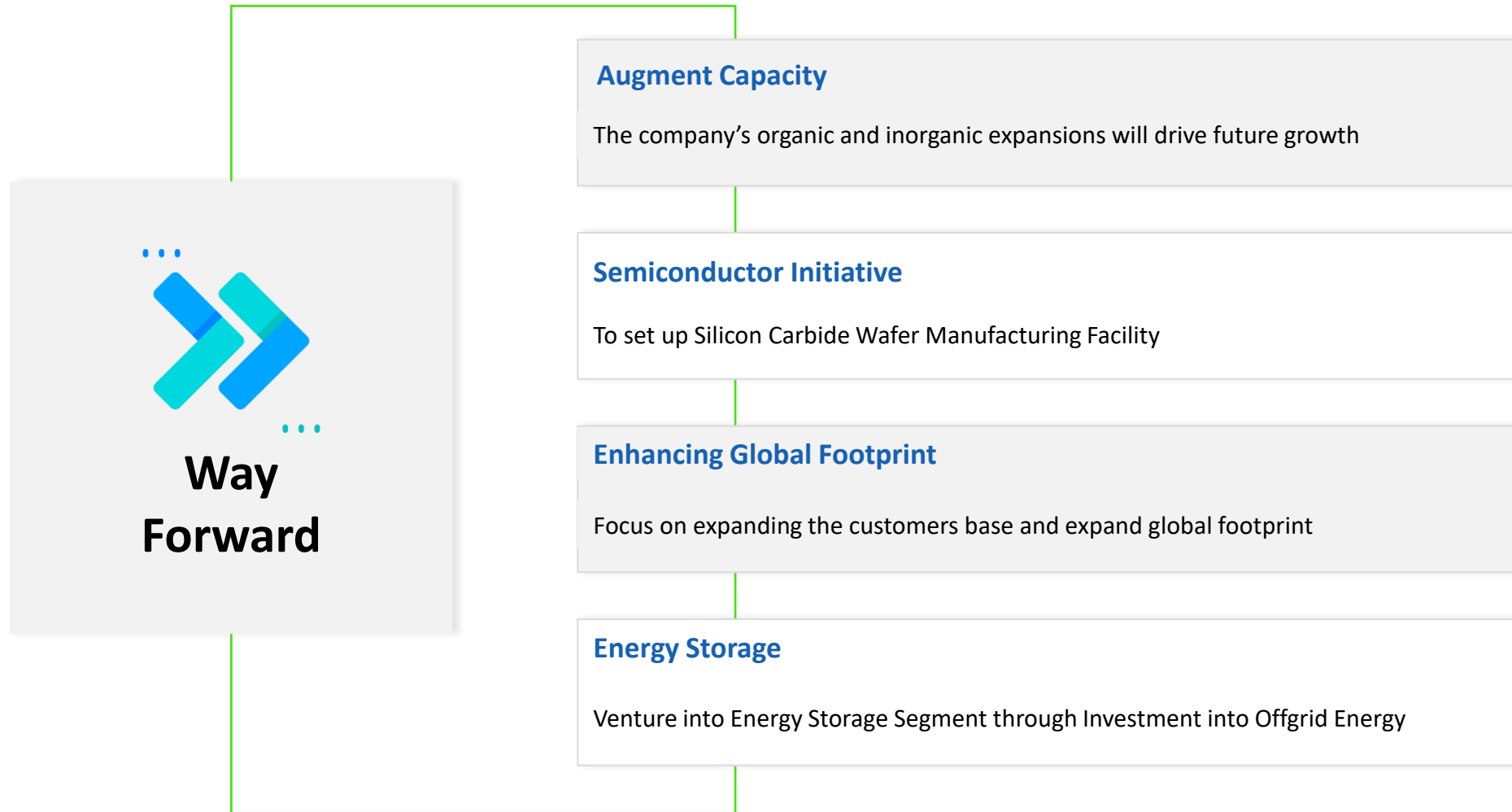
- Supply of drinking water to surrounding areas situated near Hajipir Factory
- Medical camps to raise health awareness amongst the local community
- Donation to schools for promoting education at Hajipir
- Building renovation of Hajipir & Nara Schools
- Rural development activities



Governance

Undertakes all necessary steps to comply with all the requirements of Listing Regulations and the Companies Act. Committees of the Board

- Audit Committee
- Nomination & Remuneration Committee
- Stakeholders' Relationship Committee
- Corporate Social Responsibility Committee
- Risk Management Committee





Thank You !

Company:



Archean Chemical Industries Ltd.

CIN - L24298TN2009PLC072270

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Investor Relations Advisor:

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Strategic Growth Advisors Pvt. Ltd.

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